

Appendix-IFINANCIAL PERFORMANCE

(Rs. Cr.)

<b>PARTICULARS</b>	<b>2001-02</b>	<b>2002-03</b>	<b>2003-04</b>	<b>2004-05</b>	<b>2005-06</b>
<b>TOTAL INCOME</b>	<b>2289</b>	<b>2445</b>	<b>3117</b>	<b>3179</b>	<b>4676</b>
<b>PROFIT AFTER TAX</b>	<b>192</b>	<b>196</b>	<b>924</b>	<b>632</b>	<b>1066</b>
<b>NET WORTH</b>	<b>1795</b>	<b>1973</b>	<b>3560</b>	<b>4402</b>	<b>5407</b>
<b>DEBT</b>	<b>873</b>	<b>720</b>	<b>679</b>	<b>663</b>	<b>576</b>



## Appendix-II

# STATEMENT OF FUND INVESTED AND SOURCES

## AS ON 31<sup>ST</sup> MARCH 2006

(Rs. Cr.)

FUND INVESTED	AMOUNT Rs. Crs.	SOURCE OF FUND	AMOUNT Rs. Crs.
<b>1. FIXED ASSETS -POWER</b>	<b>4531.73</b>	<b>1. CAPITAL</b>	<b>1908.22</b>
		<b>2. FREE RESERVES</b>	<b>2047.17</b>
		<b>3. LOAN</b>	<b>576.34</b>
<b>TOTAL</b>	<b>4531.73</b>	<b>TOTAL</b>	<b>4531.73</b>
<b>2. FIXED ASSETS -NON-POWER</b>	<b>156.31</b>	<b>1. CAPITAL</b>	<b>128.46</b>
		<b>2 .FREE RESERVES</b>	<b>27.85</b>
<b>TOTAL</b>	<b>156.31</b>	<b>TOTAL</b>	<b>156.31</b>
<b>TOTAL -FIXED ASSETS</b>	<b>4688.04</b>	<b>TOTAL FUNDING OF FIXED ASSETS</b>	<b>4688.04</b>
<b>3. ASSETS WIP</b>	<b>1618.01</b>	<b>1.FREE RESERVES</b>	<b>1295.07</b>
		<b>2. DEPRECIATION RESERVE</b>	<b>2307.85</b>
<b>4 INVESTMENTS (INCL. BONDS TO BE SECURITISED )</b>	<b>1747.45</b>	<b>3.RETAINED SURPLUS</b>	<b>464.59</b>
<b>5. NET CURRENT ASSETS (INCL. CASH &amp; STD)</b>	<b>702.05</b>		
<b>TOTAL</b>	<b>4067.51</b>	<b>TOTAL</b>	<b>4067.51</b>
<b>GRAND TOTAL</b>	<b>8755.55</b>	<b>GRAND TOTAL</b>	<b>8755.55</b>



## Appendix-III

### LOAN PROFILE AS ON 31.03.2006

(Rs. Cr.)

Loan Source	Balance as on 01.04.2005	Drawal/ Revaluation during 2005-06	Repayment during 2005-06	Balance as on 31.03.2006
SLR Bonds (GOI Guaranteed)	420.00	-	65.00	355.00
PSU Bonds	130.00	-	-	130.00
PFC Loan	66.17	-	12.44	53.73
RVP Loan	7.09	5.00*	12.09	-
EXIM Bank Loan (In foreign currency)	39.70	0.74**	2.84	37.60
<b>Total Loan</b>	<b>662.96</b>	<b>5.74</b>	<b>92.37</b>	<b>576.33</b>

\* RVP LOAN DRAWAL \*\*EXIM BANK LOAN REVALUATION

**Appendix-IV**

<b><u>PRESENT FUND HOLDING (MAY-2006)</u></b>	
<b>PARTICULARS</b>	<b>Amount (Rs. Cr.)</b>
<b>1. TERM DEPOSITS IN BANKS</b>	<b>870</b>
<b>2. STATE BONDS</b>	<b>1620</b>
<b>3. IR REPLACED BY LOAN (MTPS-IV)</b>	<b>510</b>
<b>4. TOTAL FUND HOLDING (1+2+3)</b>	<b>3000</b>



## PROPOSED CAPACITY ADDITION DURING 11<sup>TH</sup> PLAN

Rs. Cr.

PARTICULARS	MW	PROJECT INVESTMENT	IR 30%	LOAN 70%
<b>PROPOSED FOR 11TH PLAN</b>				
<b>DIRECT PROJECTS:</b>				
Raghunathpur	1000	4000	1200	2800
Koderma	1000	4000	1200	2800
Durgapur	1000	4000	1200	2800
BTPS-A	500	2000	600	1400
MTPS Extension	1000	4000	1200	2800
<b>TOTAL DIRECT PROJECTS</b>	<b>4500</b>	<b>18000</b>	<b>5400</b>	<b>12600</b>
<b>JV PROJECTS:</b>				
MPL (26% Equity)	1000	310	310	-
BPSCL (50% Equity)	500	300	300	-
<b>TOTAL JV PROJECTS</b>	<b>1500</b>	<b>610</b>	<b>610</b>	<b>-</b>
<b>TOTAL 11TH PLAN PROJECTS</b>	<b>6000</b>	<b>18610</b>	<b>6010</b>	<b>12600</b>



## AVAILABILITY OF IR AND UTILISATION FOR CAPACITY ADDITION DURING 11<sup>TH</sup> PLAN

PARTICULARS	Amount (Rs. Cr.)
1. PRESENT FUND HOLDING (MAY-2006)	3000
2. LESS: STATE BONDS DUE FOR ENCASHMENT AFTER 2011-12 (20%)	320
<b>3. NET OPENING FUND AVAILABLE</b>	<b>2680</b>
4. INTEREST ON BONDS (2006-12)	560
5. IR GENERATION (2006-12)	7050
<b>6. TOTAL FUND GENERATION (4+5)</b>	<b>7610</b>
7. LESS: P&G FUND INVESTMENT	1200
8. LESS: REPAYMENT OF LOAN	2110
9. LESS: NON-PLAN, T&D & OTHERS	500
<b>10. NET IR GENERATION 2006-12 (6-7-8-9)</b>	<b>3800</b>
<b>11. TOTAL ESTIMATED FUND (3+10)</b>	<b>6480</b>
<b>12. REQUIREMENT OF FUND FOR 11TH PLAN PROJECTS</b>	<b>6010</b>
<b>13. RISK APPETITE LEVEL (12/11)</b>	<b>92.75%</b>

**NOTE:** Risk Appetite has been estimated to be 92.75% of Cash Resources, which indicate safe cushion for Risks of variation in actual availability of internal resources for projects.



## REPAYMENT OF LOAN DURING 11<sup>TH</sup> PLAN

## Appendix-VII

REPAYMENT OF LOAN (Rs. Cr.)

(Rs. Cr.)

PARTICULARS	REPAYMENT OF LOAN DURING 11TH PLAN PERIOD					
	2007-08	2008-09	2009-10	2010-11	2011-12	TOTAL
Existing Loan (576 Cr.)	108	57	62	93	92	412
For new units MTPS 5&6 (1456 Cr.)	97	97	97	97	97	485
For new units CTPS 7&8 (1435 Cr.)	■	96	96	96	96	384
For new units BTPS-A 500mw (1400 Cr.)	●	●	■	93	93	186
For new units MTPS-B 1000mw (2800 Cr.)	●	●	●	■	187	187
For new units Durgapur 1000mw (2800 Cr.)	●	●	●	■	187	187
For new units Koderma 1000mw (2800 Cr.)	●	●	●	■	187	187
For new units Raghunathpur 1000mw (2800 Cr.)	●	●	●	●	■	0
<b>TOTAL LOAN REPAYMENT</b>	<b>205</b>	<b>250</b>	<b>255</b>	<b>379</b>	<b>939</b>	<b>2028</b>
Repayment of Existing Loan in 2006-07						79
<b>TOTAL LOAN REPAYMENT (2006-12)</b>						<b>2110</b>

■ Denotes project commissioned. ● Denotes projects under construction

\*\* Repayment of balance Loan of 11th Plan has been considered in subsequent years (13-15 years) after 11th Plan, considering total repayment period of 15 years after the year of commissioning, in terms of the operating policy of PFC.